

**Request for Retirement Application or Benefit Estimate**

Complete and return this form to SDCERA to receive a benefit estimate or a retirement application. SDCERA will mail the estimate or application to your home address.

*Note: This form is not an application for retirement; it is a request for either an estimate or an application based on your selection below.*

- Please provide a:**
- service retirement benefit estimate, but not a full application packet
  - service retirement application packet and benefit estimate
  - disability benefit estimate, but not a full packet
  - disability retirement application packet and benefit estimate

**MEMBER INFORMATION**

Full name		Social Security number
Street address		Birth date (mm/dd/yyyy)
City, State and ZIP		Daytime telephone number (     )
Department	Estimated retirement date (usually the day after your termination) (mm/dd/yyyy)	

**SPOUSE/REGISTERED DOMESTIC PARTNER INFORMATION** *(if applicable)*

Full name	
Date of marriage or registration of domestic partnership (mm/dd/yyyy)	Birth date (mm/dd/yyyy)

**RECIPROCAL MEMBERSHIP**

If you are a member of a reciprocal retirement system, please provide the information below. If your reciprocal final average compensation is greater than your County of San Diego (or other participating employer) monthly final average compensation, SDCERA will use the amount from the reciprocal system. Monthly final average compensation is based on the highest 26 consecutive pay periods (one year) for Tier A and Tier I members, and the highest 78 consecutive pay periods (three years) for Tier B and Tier C members.

Name of reciprocal retirement system	Highest average monthly salary from your reciprocal agency. This amount will be verified when your final benefit is calculated.
Dates of service from (mm/dd/yyyy) to (mm/dd/yyyy)	\$ _____

**TEMPORARY SUPPLEMENT** *(Applies to service retirement applications/estimates only.)*

If you are retiring before the age of 62 and you are eligible to collect a Social Security (SS) benefit at age 62, please provide SDCERA with an estimate prepared by SS to see the amount available to you for the Temporary Supplement. Visit [www.socialsecurity.gov](http://www.socialsecurity.gov) or call 800.772.1213 to get an estimate. The estimate you obtain from SS should reflect the benefit you would be eligible to receive at age 62 based on the expectation that you stop working on your retirement date. If you provide an estimate from SS that shows you will work after your retirement date (e.g., up until age 62) and you do not work until age 62, your actual SS benefit will be different than what is shown on your estimate.

Member's signature **X**..... Date .....