

SAN DIEGO COUNTY EMPLOYEES RETIREMENT ASSOCIATION

SWORN STATEMENT POLICY

I. PURPOSE

To provide a Policy, pursuant to Section 31526 of the California Government Code and the Bylaws and Regulations of the Board of Retirement of the San Diego County Employees Retirement Association (the "Association"), regarding a Sworn Statement.

II. POLICY

A. Completion Upon Entering Service

Every person who is or becomes a Member shall file a sworn statement with the Association stating date of birth, designated beneficiary, and other pertinent required data as may be required by the Board of Retirement. The date of birth given by the Member on his or her sworn statement shall determine the age of that Member for all purposes of the Association unless subsequently redetermined as provided in Section B below.

B. Correction of Date of Birth

If it is determined that the Member's date of birth should be corrected on the records of the Association, the Association may approve the correction. The recommendation for correction shall be in writing, shall summarize the evidence in support of the recommendation, and shall provide the total amount of contributions necessary to satisfy the correction, either additional or refundable.

C. Default

If it is impractical to determine from the records the age of any Member, or if the Member refuses or fails to give the Association a statement of the Member's age, the Association may estimate the Member's age based on information that is readily available. The Association shall provide written notice of any determination made as to their date of birth under this paragraph.

REVIEW

This policy shall be reviewed by the Board at least every three (3) years and may be amended at any time.

HISTORY

June 7, 2012	Adopted, effective immediately
June 4, 2015	Reviewed, no changes