



Strength. Service. Commitment.

Annual Board Education Compliance Report

Pursuant to California Government Code 31522.8 and the SDCERA Board Education Policy, all Trustees must attend a minimum 24 hours of education within the first two years of assuming office and during every subsequent two-year period. The following report sets forth each Trustee's hours of education as of each Trustee's compliance period.

Trustee	Deadline to Complete Education Hours	Education Hours Completed Through Deadline	Remaining Hours Required
Samantha Begovich	June 30, 2019	30.50	0
James Feeley	June 30, 2016	110.92	0
Bob Goodchild	June 30, 2018	19.50	4.5
Tim Hancock	December 31, 2018	36	0
Dianne Jacob	December 31, 2018	10	14
Dan McAllister	December 31, 2018	12.5	11.5
Skip Murphy	June 30, 2019	61	0
David Myers	December 31, 2018	60	0
Mark Oemcke	June 30, 2018	28.00	0
Dick Tartre	June 30, 2017	53.50	0
Dick Vortmann	June 30, 2016	118	0

SDCERA Summary-Payment to Agency Report Form 801
(Pursuant to FPPC Regulations Sections 18944 and 18950.1)

Quarterly Report January - March 2016

Total Payment to Agency: (None)

Quarterly Report April - June 2016

Total Payment to Agency: \$3712

Agency	Donor	Payment Information (Date/Location/Payment/Description)	Used Payment:
SDCERA	SACRS	May 5, 2016; Sacramento; \$836.00; travel payment to agency; attended SACRS Board of Director's meeting to conduct official agency business.	Daniel McAllister, Board of Retirement
SDCERA	SACRS	June 6, 2016; Sacramento; \$925.00; travel payment to agency; attended SACRS Board of Director's meeting to conduct official agency business.	Daniel McAllister, Board of Retirement
SDCERA	SACRS	June 20, 2016; Sacramento; \$974.00; travel payment to agency; attended SACRS Board of Director's meeting to conduct official agency business.	Daniel McAllister, Board of Retirement
SDCERA	SACRS	June 23, 2016; Sacramento; \$978.00; travel payment to agency; attended SACRS Board of Director's meeting to conduct official agency business.	Daniel McAllister, Board of Retirement

Quarterly Report July - September 2016

Total Payment to Agency: \$3031

Agency	Donor	Payment Information (Date/Location/Payment/Description)	Used Payment:
SDCERA	SACRS	July 11, 2016; Sacramento; \$1084.00; travel payment to agency; attended SACRS Board of Director's meeting to conduct official agency business.	Daniel McAllister, Board of Retirement
SDCERA	SACRS	July 16, 2016; Berkeley; \$1302.00; travel payment to agency; attended SACRS Public Pension Investment Management Program for official agency business.	Daniel McAllister, Board of Retirement
SDCERA	SACRS	September 19, 2016; Sacramento; \$646.00; travel payment to agency; attended SACRS Board of Director's meeting to conduct official agency business.	Daniel McAllister, Board of Retirement

Quarterly Report October - December 2016

Total Payment to Agency: \$1157

Agency	Donor	Payment Information (Date/Location/Payment/Description)	Used Payment
SDCERA	SACRS	December 11, 2016; Sacramento; \$1157.00; travel payment to agency; attended SACRS Board of Director's meeting to conduct official agency business.	Daniel McAllister, Board of Retirement

Quarterly Report January - March 2017

Total Payment to Agency: \$3511

Agency	Donor	Payment Information (Date/Location/Payment/Description)	Used Payment
SDCERA	SACRS	January 17, 2017; Sacramento; \$1274; travel payment to agency: attended SACRS Board of Director's meeting to conduct official agency business.	Daniel McAllister, Board of Retirement
SDCERA	SACRS	February 15, 2017; El Centro; \$51.66; travel payment to agency: attended ICERS meeting on behalf of SACRS to conduct official agency business.	Daniel McAllister, Board of Retirement
SDCERA	SACRS	February 22, 2017; Santa Barbara; \$382.45; travel payment to agency: attended SBCERA meeting on behalf of SACRS to conduct official agency business.	Daniel McAllister, Board of Retirement
SDCERA	SACRS	March 21, 2017; Sacramento; \$1502.43; travel payment to agency: attended SACRS Board of Director's meeting to conduct official agency business.	Daniel McAllister, Board of Retirement